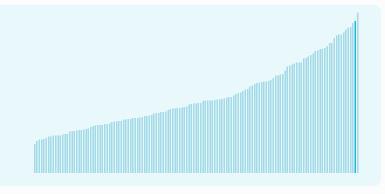


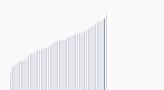
Sweden ranking in the Global Innovation Index 2025

Sweden ranks 2nd among the 139 economies featured in the GII 2025.

The Global Innovation Index (GII) ranks world economies according to their innovation capabilities. Consisting of roughly 80 indicators, grouped into innovation inputs and outputs, the GII aims to capture the multi-dimensional facets of innovation.



Sweden ranks 2nd among the 54 High-income group economies.



Sweden ranks 2nd among the 39 economies in Europe.



> Sweden GII Ranking (2020-2025)

The table shows the rankings of Sweden over the past six years. Data availability and changes to the GII model framework influence year-on-year comparisons of the GII rankings. The statistical confidence interval for the ranking of Sweden in the GII 2025 is between ranks 2 and 3.

Year	GII Position	Innovation Inputs	Innovation Outputs
2020	2nd	3rd	2nd
2021	2nd	2nd	2nd
2022	3rd	4th	2nd
2023	2nd	4th	3rd
2024	2nd	3rd	2nd
2025	2nd	3rd	2nd

Sweden performs better in innovation outputs than innovation inputs in 2025.

This year Sweden ranks 3rd in innovation inputs. This position is the same as last year.

Sweden ranks 2nd in innovation outputs. This position is the same as last year.

<u>Sweden has 2 clusters</u> in the world's top innovation clusters of the Global Innovation Index.



> Global Innovation Tracker

The Global Innovation Tracker 2025 shows what is the current state of innovation in Sweden, how rapidly is technology being embraced and what are the resulting societal impacts.

For Sweden, 8 indicators have improved in the short-term and 3 indicators have worsened.

Science and innovation investment

	Scientific publications	R&D investments	Venture capital deal numbers	International patent filings
Short term	▲ 1.9 %	▲ 3.4 %	▼ -17.6 %	▼ -12.5 %
	2023 - 2024	2022 - 2023	2023 - 2024	2023 - 2024
Long term	2.2 % 2014 - 2024	▲ 3 %	▼ -8.1 %	▼ -0.4 %
(annual growth)		2013 - 2023	2020 - 2024	2014 - 2024

Technology adoption

	Safe sanitation	Connectivity		Robots	Electric vehicles
		Fixed broadband	5G		
Short term	0% 2023 - 2024	▲ 0.9% 2022 - 2023	▲ 59.1% 2022 - 2023	▲ 5% 2022 - 2023	▲ 19.6% 2023 - 2024
Long term (annual growth)	0% 2014 - 2024	▲ 3.2% 2013 - 2023	n/a	▲ 5.5% 2013 - 2023	▲ 57.6% 2014 - 2024
Penetration	95.4 per 100 inhabitants in 2024	40.7 per 100 inhabitants in 2023	90.3 per 100 inhabitants in 2023	n/a	13 per 100 cars in 2024

Socioeconomic impact

	Labor productivity	Life expectancy	Temperature change
Short term	▲ 1.3 % 2023 - 2024	▲ 0.3 % 2022 - 2023	+ 2 °C
Long term (annual growth)	0.9 % 2014 - 2024	▲ 0.2 % 2013 - 2023	+ 2.7 °C 2014
Level	132,128.7 USD in 2024	83.3 years in 2023	n/a

Notes: Not all indicators of the Global Innovation Tracker are used to calculate the Global Innovation Index. Long-term annual growth refers to the compound annual growth rate (CAGR) over the indicated period. For each variable, a one-year growth rate is set for the short run, and ten-year CAGR is set for the long run; time windows might differ when gaps exist in data availability. The end period corresponds to the most recent available observation, which may differ among countries. Temperature change is an exception: it indicates the change in degrees Celsius with respect to the average temperature in the countries. from 1951–1980. Figures are rounded.

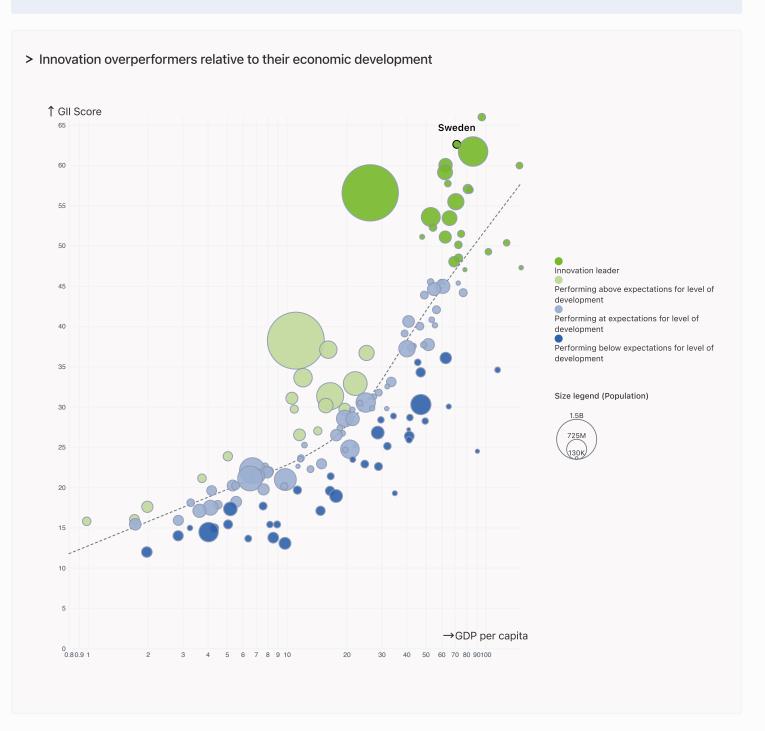


Expected vs. Observed Innovation Performance

The bubble chart below shows the relationship between income levels (GDP per capita) and innovation performance (GII score). The trend line gives an indication of the expected innovation performance according to income level. Economies appearing above the trend line are performing better than expected and those below are performing below expectations.



Sweden is an Innovation leader, ranking in the top 25 of the GII.



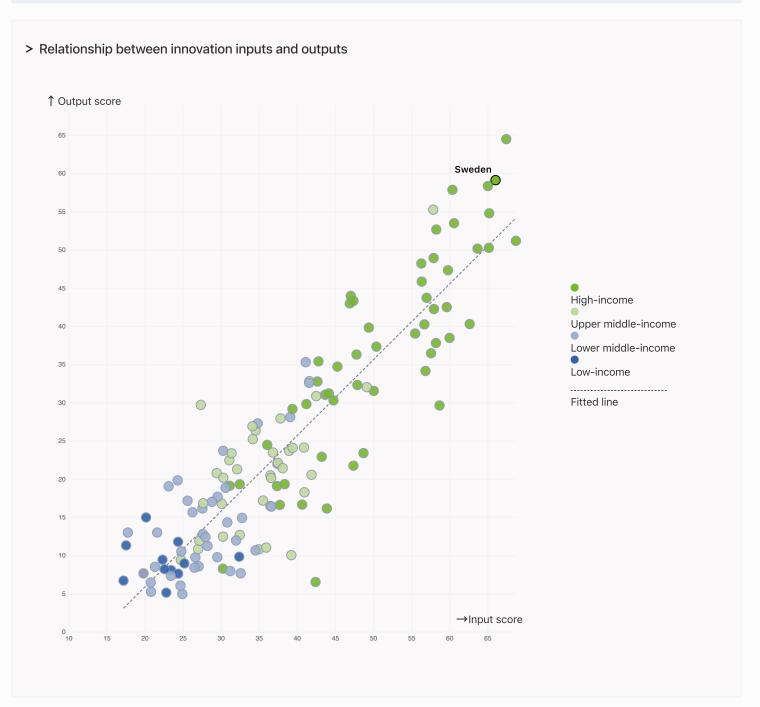


Effectively translating innovation investments into innovation outputs

The chart below shows the relationship between innovation inputs and innovation outputs. Economies above the line are effectively translating costly innovation investments into more and higher-quality outputs.



Sweden produces more innovation outputs relative to its level of innovation investments.





Overview of Sweden's rankings in the seven areas of the GII in 2025

The chart shows the ranking for each of the seven areas that the GII comprises. The strongest areas for Sweden are those that rank above the GII (shown in blue) and the weakest are those that rank below.





Highest Rankings

Sweden ranks highest in Business sophistication, Creative outputs (2nd).



Lowest Rankings

Sweden ranks lowest in Institutions (12th), Market sophistication (9th) and Infrastructure, Knowledge and technology outputs (4th).

- * Business sophistication, Creative outputs
- ** Infrastructure, Knowledge and technology outputs



The full WIPO Intellectual Property Statistics profile for Sweden can be found on

https://www.wipo.int/edocs/statistics-country-profile/en/se.pdf



Benchmark of Sweden against other economy groupings for each of the seven areas of the GII Index

Human capital and research

Sweden | Score: 61.78

Top 10 | Score: 59.30

Europe | Score: 40.79

The charts shows the relative position of Sweden (blue bar) against other economy groupings (grey bars)



High-income economies

Sweden performs above the High-income group average in all pillars.



Europe

Sweden performs above the regional average in all pillars.

Infrastructure

Institutions Top 10 | Score: 78.63 Sweden | Score: 76.48 High-income | Score: 65.99 Europe | Score: 59.42 Market sophistication Top 10 | Score: 61.82 Sweden | Score: 59.45 High-income | Score: 47.12 Europe | Score: 44.89 Creative outputs Sweden | Score: 60.06 Top 10 | Score: 55.98 High-income | Score: 38.68 Europe | Score: 38.66

High-income | Score: 45.45

Europe | Score: 44.67

Business sophistication

Sweden | Score: 65.24

Top 10 | Score: 59.10

High-income | Score: 42.22

Sweden | Score: 67.41

Top 10 | Score: 61.36

High-income | Score: 54.18

Europe | Score: 54.13

Knowledge and technology outputs

Sweden | Score: 58.11

Top 10 | Score: 54.93

Europe | Score: 34.99

High-income | Score: 33.94



Innovation strengths and weaknesses in Sweden

The table below gives an overview of the indicator strengths and weaknesses of Sweden in the GII 2025.



Sweden's best-ranked innovation strengths are **Researchers**, **FTE/mn pop.** (rank 1), **Global brand value**, **top 5,000**, % **GDP** (rank 2) and **Knowledge-intensive employment**, % (rank 3).

Strengths

Weaknesses

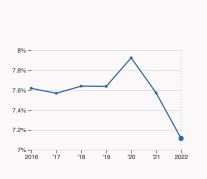
Rank	Code	Indicator name	Rank	Code	Indicator name
1	2.3.1	Researchers, FTE/mn pop.	98	5.1.3	Youth demographic dividend, %
2	7.1.3	Global brand value, top 5,000, % GDP	87	6.2.1	Labor productivity growth, %
3	5.1.1	Knowledge-intensive employment, %	69	6.3.5	ISO 9001 quality/bn PPP\$ GDP
3	3.3.2	Low-carbon energy use, %	65	7.1.2	Trademarks by origin/bn PPP\$ GDP
3	2.3.2	Gross expenditure on R&D, % GDP	61	2.1.5	Pupil-teacher ratio, secondary
4	6.2.3	Software spending, % GDP	52	3.3.1	GDP/unit of energy use
4	2.1.1	Expenditure on education, % GDP	52	5.3.2	High-tech imports, % total trade
4	6.1.2	PCT patents by inventor origin/bn PPP\$ GDP	45	1.3.2	Entrepreneurship policies and culture [†]
5	5.3.3	ICT services imports, % total trade	33	2.1.2	Government funding/pupil, secondary, % GDP/cap
5	5.3.1	Intellectual property payments, % total trade			0517045
			24	4.3.1	Applied tariff rate, weighted avg., %



Sweden's innovation system

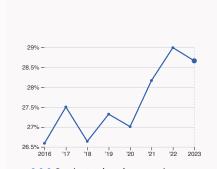
As far as practicable, the plots below present unscaled indicator data.

> Innovation inputs in Sweden



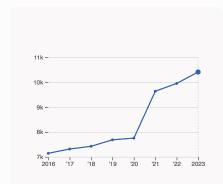
2.1.1 Expenditure on education

was equal to 7.12 % GDP in 2022, down by 0.46 percentage points from the year prior – and equivalent to an indicator rank of 4.



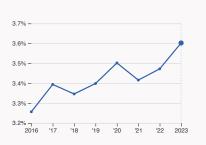
2.2.2 Graduates in science and engineering

was equal to 28.66 % of total graduates in 2023, down by 0.33 percentage points from the year prior – and equivalent to an indicator rank of 28.



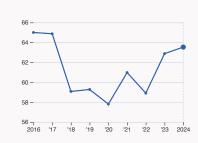
2.3.1 Researchers

was equal to 10413.004 FTE per million population in 2023, up by 4.61% from the year prior – and equivalent to an indicator rank of 1.



2.3.2 Gross expenditure on R&D

was equal to 3.6 % GDP in 2023, up by 0.13 percentage points from the year prior – and equivalent to an indicator rank of 3.



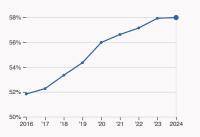
2.3.4 QS university ranking

was equal to an average score of 63.53 for the top three universities in 2024, up by 1.05% from the year prior – and equivalent to an indicator rank of 14.



4.3.2 Domestic industry diversification

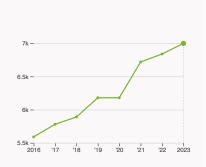
was equal to an index score of 0.09 in 2022, up by 13.11% from the year prior – and equivalent to an indicator rank of 15.



5.1.1 Knowledge-intensive employment

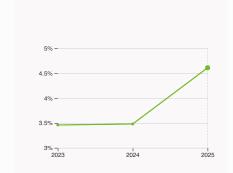
was equal to 57.98 % in 2024, up by 0.06 percentage points from the year prior – and equivalent to an indicator rank of 3.

Innovation outputs in Sweden



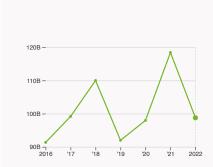
6.1.1 Patents by origin

was equal to 7 thousand patents in 2023, up by 2.34% from the year prior – and equivalent to an indicator rank of 9.



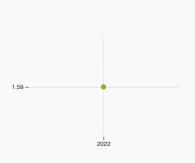
6.2.2 Unicorn valuation

was equal to 4.61 % GDP in 2025, up by 1.13 percentage points from the year prior – and equivalent to an indicator rank of 9.



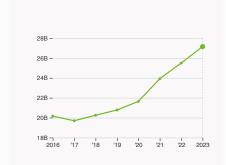
6.2.4 High-tech manufacturing

was equal to 98.77 high-tech manufacturing output in billion USD in 2022, down by 16.63% from the year prior – and equivalent to an indicator rank of 27.



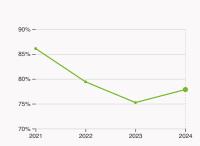
6.3.2 Production and export complexity

was equal to a score of 1.59 in 2022 – and equivalent to an indicator rank of 10.



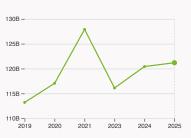
6.3.3 High-tech exports

was equal to 27.15 billion USD in 2023, up by 6.47% from the year prior – and equivalent to an indicator rank of 24.



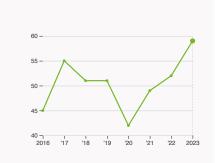
7.1.1 Intangible asset intensity, top 15

was equal to 77.86 % for the top 15 companies in 2024, up by 2.62 percentage points from the year prior – and equivalent to an indicator rank of 9.



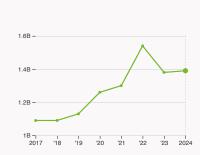
7.1.3 Global brand value, top 5,000

was equal to 121.19 billion USD for the brands in the top 5,000 in 2025, up by 0.63% from the year prior – and equivalent to an indicator rank of 2.



7.2.2 National feature films

was equal to 59 films in 2023, up by 13.46% from the year prior – and equivalent to an indicator rank of 18.



7.3.3 Mobile app creation

was equal to 1.39 billion global downloads of mobile apps in 2024, up by 0.72% from the year prior – and equivalent to an indicator rank of 10.



Sweden's innovation top performers

Disclaimer: This section contains only the top performers per country. For the complete list, please visit the GII Innovation Ecosystems and Data Explorer website.

2.3.3 Global corporate R&D investors from Sweden

Rank	Firm	Industry	R&D [mn EUR]	R&D Growth [%]	R&D Intensity [%]
1	ERICSSON	Technology Hardware & Equipment	4,440	4	19
2	GEELY SWEDEN HOLDINGS	Automobiles & Parts	3,234	70	9
3	VOLVO	Automobiles & Parts	2,579	17	5
4	HEXAGON	Industrial Engineering	730	17	13

Source: WIPO, based on European Commission's Joint Research Centre (https://iri.jrc.ec.europa.eu/scoreboard/2024-eu-industrial-rd-investment-scoreboard) and Orbis database (https://www.moodys.com/web/en/us/capabilities/company-reference-data/orbis.html).

Note: Data is based on the 2024 EU Industrial R&D Investment Scoreboard from the European Commission's Joint Research Centre, which ranks the top 2,000 firms by R&D investment annually. For countries not represented in the Scoreboard, companies from Orbis with R&D expenditure above USD 50 million were identified and used to complement the dataset.

2.3.4 QS university ranking of Sweden's top universities

Rank	University	Score
74	KTH ROYAL INSTITUTE OF TECHNOLOGY	65.70
75	LUND UNIVERSITY	65.60
103	UPPSALA UNIVERSITY	59.30

Source: QS Quacquarelli Symonds Ltd (https://www.topuniversities.com/university-rankings/world-university-rankings/2024). Note: QS Quacquarelli Symonds Ltd annually assesses over 1,200 universities across the globe and scores them between [0,100]. Ranks can represent a single value 'x', a tie 'x=' or a range 'x-y'.

5.2.3 University industry and international engagement, top 5 universities

Rank	University	Score
1	KTH ROYAL INSTITUTE OF TECHNOLOGY	90.10
2	KAROLINSKA INSTITUTE	89.85
3	LUND UNIVERSITY	89.55

Source: Times Higher Education (THE), World University Rankings 2025.

Note: Rank corresponds to within economy ranks. The score is calculated as the average of the International Outlook score (encompassing international staff, students, and co-authorship) and the industry score (reflecting industry income and patent citations). The 2025 ranking corresponds to data from the academic year that ended in 2022.



6.2.2 Top Unicorn Companies in Sweden

Rank	Unicorn Company	Industry	City	Valuation, bn USD
1	KLARNA	Financial Services	Stockholm	15
2	NORTHVOLT	Industrials	Stockholm	9
3	KRY	Healthcare & Life Sciences	Stockholm	2

Source: CBInsights, Tracker – The Complete List of Unicorn Companies: https://www.cbinsights.com/research-unicorn-companies.

7.1.1 Top 15 intangible-asset intensive companies in Sweden

Rank	Firm	Intensity, %
1	ATLAS COPCO AB	94.34
2	AB VOLVO	53.62
3	ASSA ABLOY AB	92.80

Source: Brand Finance (https://brandirectory.com/reports/gift-2024). Note: Brand Finance only provides within economy ranks.

7.1.3 Top 5,000 companies in Sweden with highest global brand value

Rank	Brand	Industry	Brand Value, mn USD
1	IKEA	Retail	13,419.1
2	VOLVO	Automobiles	11,459.1
3	H&M	Apparel	9,609.9

Source: Brand Finance (https://brandirectory.com). Note: Rank corresponds to within economy ranks.

GDP per capita, PPP\$

GDP, PPP\$ (bn)

Sweden Population (mn) Output rank Input rank Income Region

2	3	High	Eur			10.6	763.6	71,7	30.8	
		Score / Valu	ue F	Rank				Score / Value	Rank	
★ Institutions		76.	5 1	2		Business sophistication		65.2	2	
1.1 Institutional enviro	nment	83.	2 1	2		5.1 Knowledge workers		68.9	4	
1.1.1 Operational stabilit	ty for businesses*	8	4 1	2		5.1.1 Knowledge-intensive em	ployment, %	58	3	•
1.1.2 Government effect	tiveness*	82.	4 1	0		5.1.2 Females employed w/adv	vanced degrees, %	29.4	6	
1.2 Regulatory environ	nment	88.	8 1	1		5.1.3 Youth demographic divid	dend, %	28.4	98	0
1.2.1 Regulatory quality*	*	86.	4 1	0		5.1.4 GERD performed by bus	iness, % GDP	2.7	5	
1.2.2 Rule of law*		91.	2 1	2		5.1.5 GERD financed by busin	ess, %	6 60.7	11	
1.3 Business environm	nent		4 4			5.2 Innovation linkages		67.4	8	
1.3.1 Policy stability for			9 1			5.2.1 Public research-industry	co-publications, %	5.4	12	
1.3.2 Entrepreneurship			2 4		0	5.2.2 University-industry R&D	collaboration [†]	66.5	8	
						5.2.3 University industry & int	ernational engagement, top 5*	87.5	12	
Human capital and	research		8 3			5.2.4 State of cluster develop	ment ⁺	78.5	21	
2.1 Education		68.	2 1	2		5.2.5 Patent families/bn PPP\$	GDP	6.4	6	
2.1.1 Expenditure on edu	ucation, % GDP	© 7	.1 4	1	•	5.3 Knowledge absorption		59.4	2	
2.1.2 Government funding	ng/pupil, secondary, % GDP/	cap 22.	6 3	33	0	5.3.1 Intellectual property pay	ments, % total trade	4.6	5	•
2.1.3 School life expecta	ancy, years	18.	5 1	2		5.3.2 High-tech imports, % to	tal trade	8.9	52	0
2.1.4 PISA scales in read	ding, maths and science	487.	4 1	8		5.3.3 ICT services imports, %	total trade	5.1	5	•
2.1.5 Pupil-teacher ratio	o, secondary	12.	.7 6	31	0	5.3.4 FDI net inflows, % GDP		7.2	19	
2.2 Tertiary education	1	42.	2 2	27		5.3.5 Research talent, % in bu	ısinesses	76.4	4	
2.2.1 Tertiary enrolment	t, % gross	81.	4 1	9				504		
2.2.2 Graduates in scien	nce and engineering, %	28.	.7 2	28		✓ Knowledge and technolog	gy outputs	58.1	4	
2.2.3 Tertiary inbound n	mobility, %	7.	3 4	10		6.1 Knowledge creation		67.4	3	
2.3 Research and deve	elopment (R&D)	7	5 3	3		6.1.1 Patents by origin/bn PPP	\$ GDP	9.5	9	
2.3.1 Researchers, FTE/	mn pop.	10,41	3 1		•	6.1.2 PCT patents by inventor	origin/bn PPP\$ GDP	4.3	4	•
2.3.2 Gross expenditure	e on R&D, % GDP	3.	6 3	3	•	6.1.3 Utility models by origin/k	on PPP\$ GDP	-	-	
2.3.3 Global corporate F	R&D investors, top 3, mn USI	78.	3 1	0		6.1.4 Scientific and technical	articles/bn PPP\$ GDP	37.2	10	
2.3.4 QS university rank	king, top 3*	65	.1 1	4		6.1.5 Citable documents H-ind	dex	59.1	13	
♦ Infrastructure		67.	4 4	1		6.2 Knowledge impact		56.5	5	
	ommunication technologies		5 1			6.2.1 Labor productivity growth	th, %	0.4	87	0
3.1.1 ICT access*	minumeation technologies		.7 4			6.2.2 Unicorn valuation, % GD)P	4.6	9	
3.1.2 ICT use*			.7 4			6.2.3 Software spending, % G	DP	0.7	4	•
3.1.3 Government's onli	ino corvico*		6 2			6.2.4 High-tech manufacturin	g	37.9	27	
3.2 General infrastruc			.7 6			6.3 Knowledge diffusion		50.3	13	
3.2.1 Electricity output,		15,727				6.3.1 Intellectual property rec	eipts, % total trade	3	6	
						6.3.2 Production and export of	complexity	84.4	10	
3.2.2 Logistics performa			4 7			6.3.3 High-tech exports, % to	tal trade	8.8	24	
3.2.3 Gross capital form			8 4			6.3.4 ICT services exports, %	total trade	7.1	12	
3.3 Ecological sustain	-		6 7		0	6.3.5 ISO 9001 quality/bn PPP	\$ GDP	3.5	69	0
3.3.1 GDP/unit of energy		12.		52	0	Creative outputs		60.1	2	
3.3.2 Low-carbon energ		71.				7.1 Intangible assets		58.8	7	
3.3.3 ISO 14001 environ	nment/bn PPP\$ GDP	3	.1 3	31		7.1.1 Intangible asset intensity	ton 15 %	77.9		
Магкеt sophisticati	ion	59.	5 9	9		7.1.2 Trademarks by origin/bn		29.2		0
4.1 Credit		59.	8 1	0		7.1.3 Global brand value, top 5		19		•
4.1.1 Finance for startup	os and scaleups†	69.	8 1	9		7.1.4 Industrial designs by orig		2.5		•
4.1.2 Domestic credit to	private sector, % GDP	127.	8 1	2		7.2 Creative goods and serv		49.1		
4.1.3 Loans from microf	inance institutions, % GDP	n,	a n	n/a		7.2.1 Cultural and creative ser		3.8		
4.2 Investment		35.	9 1	5						
4.2.1 Market capitalizati	ion, % GDP	n,	a n	n/a		7.2.2 National feature films/mi		8.3		
4.2.2 Venture capital (V	(C) received, deal count/bn P	PP\$ GDP 0.	.7 9	9		7.2.3 Entertainment and media		54		
4.2.3 Late-stage VC dea	al count, % global VC	0.	5 1	4		7.2.4 Creative goods exports,	70 IOIAI IIAUE		32	
4.2.4 VC investors, deal	I count/bn PPP\$ GDP	0.	8 1	6		7.3 Online creativity	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	73.6		
	rticipation/bn PPP\$ GDP		5 1			7.3.1 Top-level domains (TLDs		57.3		
			7 2			7.3.2 GitHub commits/mn pop		85.2		
4.3 Trade, diversificat	ion and market scale					7.3.3 Mobile app creation/bn F	2PPS (3DP	78.4	10	
4.3 Trade, diversificat 4.3.1 Applied tariff rate,			3 2	24	0	7.0.0 Weblie app creation, bir i				
·	weighted avg., %	1.	3 2 5 1		0	7.0.0 Medile app creation, silv				



Data Availability

The following tables list indicators that are either missing or outdated for Sweden.



Sweden has missing data for three indicators and outdated data for two indicators.

Missing data for Sweden

Code	Indicator name	Economy year	Model year	Source
4.1.3	Loans from microfinance institutions, % GDP	n/a	2023	International Monetary Fund, Financial Access Survey (FAS)
4.2.1	Market capitalization, % GDP	n/a	2022	World Federation of Exchanges; World Bank
6.1.3	Utility models by origin/bn PPP\$ GDP	n/a	2023	World Intellectual Property Organization; International Monetary Fund

Outdated data for Sweden

Code	Indicator name	Economy year	Model year	Source
2.1.1	Expenditure on education, % GDP	2022	2023	UNESCO Institute for Statistics
5.1.5	GERD financed by business, %	2021	2022	UNESCO Institute for Statistics; Eurostat; OECD; RICYT



Top innovation clusters in Sweden



Sweden has 2 clusters in the world's top innovation clusters of the Global Innovation Index

The table and map below give an overview of the top innovation clusters in Sweden.

Rank	Cluster name	Top patent field	Top academic subject
32	Stockholm	Digital communication	Technology
97	Göteborg	Transport	Engineering
			•
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		-3	
No.		8	
	*	Article Control of the Control of th	
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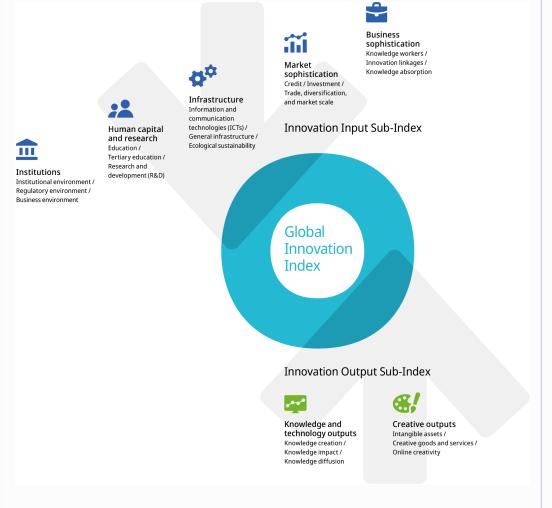
The table and map below give an overview by intensity of the top innovation clusters in Sweden.

Rank	Cluster name	Top patent field	Top academic subject	
	Stockholm	Digital communication	Technology	
0	<u>Göteborg</u>	Transport	Engineering	
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About the Global Innovation Index

- The Global Innovation Index (GII) is published by the World Intellectual Property Organization (WIPO), a specialized agency of the United Nations.
- Recognizing that innovation is a key driver of economic development, the GII aims to provide an innovation ranking and rich analysis referencing around 140 economies. Over the last decade, the GII has established itself as both a leading reference on innovation and a "tool for action" for economies that incorporate the GII into their innovation agendas.



The Index is a ranking of the innovation capabilities and results of world economies. It measures innovation based on criteria that include institutions, human capital and research infrastructure, credit, investment, linkages, the creation, absorption and diffusion of knowledge and creative outputs.

The GII has two sub-indices: the Innovation Input Sub-Index and the Innovation Output Sub-Index, and seven pillars, each consisting of three sub-pillars.