

Online Filing SE, Module 3

Create draft-templates and clone drafts

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Templates

This version of Online Filing SE does ***not include*** a separate database for submission ***templates***. This development is planned for the next version of Online Filing SE.

However, it is possible to ***clone drafts*** of various applications, and thereby create various types of templates to clone from.

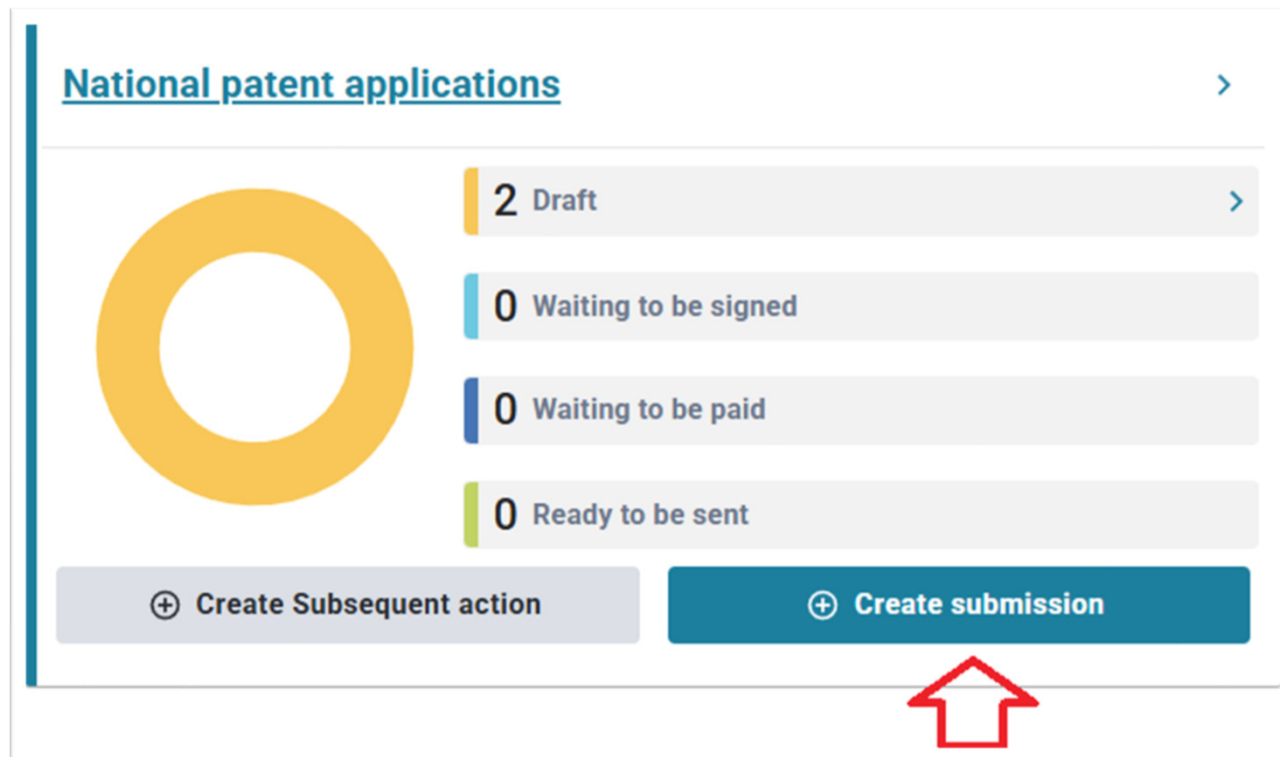
It is important to ***re-save your original-template*** at regular intervals (approximately once per 6 months) to not risk having the draft-template deleted due to inactivity.

Note: PCT and EP1001 drafts cannot be cloned.

Procedure

1. Create a submission draft for a Swedish National Patent, EP validation or SPC
2. Name the draft suitably
3. Fill out the draft information
4. Save and close draft
5. Go to the overview page for submissions and drafts, find the template draft and press the three-dots button in the column **More** for the draft
6. Select the option **Clone**
7. Open and rename the cloned draft

Example: Create a draft submission



Example: Naming the submission

Basic filing information

Please note that user reference is mandatory for the creation of a draft application. Without a user reference the draft cannot be saved.

User reference
TEMP_Företag1



Select a name that is easy to identify as a template, then fill out the rest of the common information (such as Group ID, Applicant and Representative)

Example: Save and close the draft

Basic filing information

Please note that user reference is mandatory for the creation of a draft application. Without a user reference the draft cannot be saved.

User reference

TEMP_Företag1

?

Save

Save and close

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Send to be signed

Example: Find the draft

1. Open the overview page for submissions and drafts.
2. Find the template draft
To filter based on Status (Drafts), Applicant and/or User reference can be useful:

Filters 1

User reference

Case ID

Applicant
Företag1

Title of the inven...

Last modifica...

Status

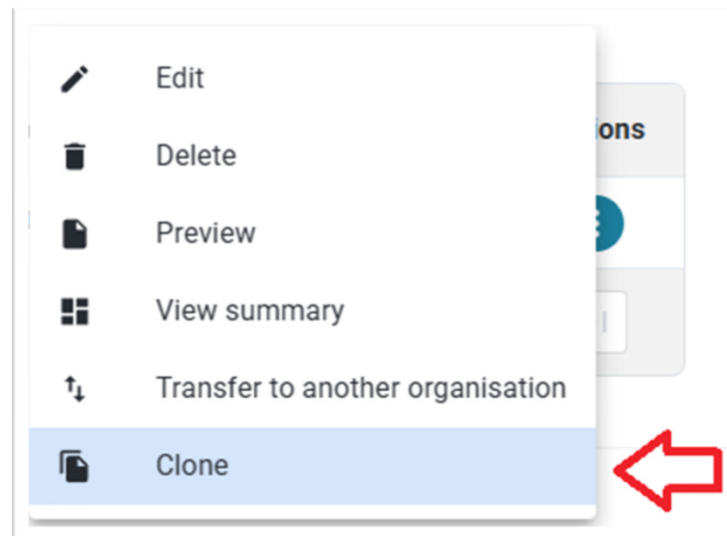
Draft

Clear filters

<input type="checkbox"/> User reference	Case ID	Applicant	Title of the inve...	Last modification	Status	Actions
<input type="checkbox"/> TEMP_Företag1	000000185	Företag1	TEMPLATE	22.04.2025	Draft	

Example: Clone the draft

<input type="checkbox"/>	User reference ▾	Case ID ▾	Applicant ▾	Title of the inve... ▾	Last modification ▾	Status ▾ ?	Actions
<input type="checkbox"/>	TEMP_Företag1	000000185	Företag1	TEMPLATE	22.04.2025	Draft	



Example: Cloning completed

Filters 1

User reference Case ID Applicant Företag1 Title of the inven... Last modifica... Stat

Draft × Clear filters Distinguished based on Case ID

<input type="checkbox"/>	User reference	Case ID	Applicant	Title of the inve...	Last modification	Status
<input type="checkbox"/>	TEMP_Företag1	000000189	Företag1	TEMPLATE	22.04.2025	Draft
<input type="checkbox"/>	TEMP_Företag1	000000185	Företag1	TEMPLATE	22.04.2025	Draft


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Cloned →


Original →



Example: Rename the cloned file

Renamed user reference



Added title of invention



	<input type="checkbox"/>	User reference ▾	Case ID ▾	Applicant ▾	Title of the inve... ▾	Last modification ▾	Status ▾ ?	
Cloned		<input type="checkbox"/>	<u>SUBM1_Företag1</u>	000000189	Företag1	<u>Submission draft</u>	22.04.2025	Draft
Original		<input type="checkbox"/>	TEMP_Företag1	000000185	Företag1	TEMPLATE	22.04.2025	Draft

- End of Module 3 -